

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 13-WEEK BILLS

Term: 91-Day Bill
Issue Date: February 01, 2001
Maturity Date: May 03, 2001
CUSIP Number: 912795GE5

High Rate: 4.980% Investment Rate 1/: 5.114% Price: 98.741

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 98%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

| Tender Type | Tendered | Accepted |
|---------------------------|---------------|---------------|
| Competitive | \$ 24,197,997 | \$ 10,655,997 |
| Noncompetitive | 1,518,337 | 1,518,337 |
| PUBLIC SUBTOTAL | 25,716,334 | 12,174,334 2/ |
| Foreign Official Refunded | 850,000 | 850,000 |
| SUBTOTAL | 26,566,334 | 13,024,334 |
| Federal Reserve | 7,253,443 | 7,253,443 |
| Foreign Official Add-On | 0 | 0 |
| TOTAL | \$ 33,819,777 | \$ 20,277,777 |

Median rate 4.970%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.940%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 25,716,334 / 12,174,334 = 2.11

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,197,835,000

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